



CORPORATE | MERGERS & ACQUISITIONS | CAPITAL MARKETS
SUPPORTING YOU ACROSS ASIA PACIFIC



No. 1 in the World
 No. 2 in Greater China
 No. 3 in Asia Pacific
 By volume of M&A transactions in 2010



Greater China Legal Advisor of the Year 2010
 Asia Pacific M&A Awards



58 leading lawyers in
 Asia Pacific
 by Chambers global 2011



Asia's Best Legal Firm, Corporate Practice
 2006, 2007, 2008, 2009 & 2010



31 Leading lawyers in Asia Pacific
 by IFLR 1000 (2011)



No. 4 in China ALB 50 Asia's Largest
 Law Firm 2009



Debt Market Deal of the Year 2010
 Republic of Indonesia US\$3 billion global
 bond program



International Law Office Client Choice
 Award for Hong Kong 2010 and 2011



Corporate Citizen Law Firm of the Year 2010
 Insurance Law Firm of the Year 2010

India Business Law Journal

Winner of Capital Markets Deals of the Year 2010,
 India Business Law Journal
 Coal India IPO – The Largest IPO in India 2010



BRW Client Choice Award 2009



M&A Deal of the Year Award, Hong Kong 2009
 China Merchants Bank acquires Wing Lung Bank



Asia M&A Tax Team of the Year 2010



Asia Capital Markets Tax Team of the Year 2009

FinanceAsia

Best Cross-Border M&A Deal of the Year 2010
 Cheung Kong Infrastructure Holdings Limited, Hongkong
 Electric Holdings Limited and the Li Ka Shing Foundation's
 £5.8 billion acquisition of Electricite de France's (EDF) UK
 electricity distribution assets



Asia Pacific M&A Law Firm of the Year 2009
 Asia Pacific Energy Sector Deal of the Year 2009

SOME OF OUR RECENT WORK: CAPITAL MARKETS/FUNDS

REVA Medical, Inc

Acted for REVA Medical Inc, on its IPO of CHES Depositary Interests and listing on the ASX under both Australian prospectus and US registration statement. This IPO is believed to be the largest life sciences IPO on the ASX (2010).

Unilife Medical Solutions Limited

Advised AST-listed Unilife Medical Solutions Limited on the Australian and US legal and tax aspects of the group's redomiciliation in the US and on the dual-listing of the new US parent company, Unilife Corporation, on the ASX and NASDAQ. We also advised on Unilife's associated private placement and Share Purchase Plan (2010).

Beijing Enterprises Holdings Limited

Represented Beijing Enterprises Holdings Limited in its US\$280 million convertible bond issue (2009).

The Government of the Republic of Indonesia

Represented the Government of the Republic of Indonesia on its successful offering of US\$3 billion of medium-term notes program (2009).

HeartWare International Inc

Advised ASX-listed HeartWare Limited on its redomiciliation in the US and the dual-listing of the new US parent company, HeartWare International Inc, on the ASX and NASDAQ (2008). We also advised HeartWare International Inc, on the Australian aspects of two private placements to institutional investors in the US and sophisticated and professional investors in Australia (2009).

Nuplex Industries Limited

Advised dual-listed (ASX and NZX) Nuplex Industries Limited on a pro-rata renounceable rights issue and top-up placement of new ordinary shares to raise NZ\$155 million (2009).

Austin Engineering Limited

Advised on a capital raising from institutional and retail shareholders to fund expansion plans (2009).

Coal India IPO

DLA Piper has advised the Government of India, acting through the Department of Disinvestment, and Coal India Limited - the world's largest coal miner, on the company's initial public offering ('IPO') of shares, which have been listed on the National

Stock Exchange of India and the Bombay Stock Exchange. The IPO raised US\$3.43 billion, making it the largest IPO in the history of Indian market and one of the top ten highest value IPOs in the world during 2010.

ITOCHU Corporation

Acted for Japan's ITOCHU Corporation, through its wholly owned subsidiary Nippon Uranium Resources (Australia) Proprietary Limited, on the acquisition of a strategic shareholding in Perth-based, Namibia-focused uranium explorer Extract Resources Ltd (2010).

Toho Zinc Co Ltd

Advised Toho Zinc on its equity investment in, and redemption of, convertible notes in CBH Resources Limited (2010).

China Steel Australia Limited

Acted for China Steel Australia, a producer of Nickel Pig Iron and Merchant Pig Iron for the domestic Chinese market, on a key recapitalisation strategy which significantly reduced group debt and increased the asset backing per share (2010).

TOWER Limited

Acted for dual-listed TOWER Limited (ASX and NZX) on a pro-rata renounceable rights issue of new ordinary shares to existing shareholders in Australia and New Zealand. The rights issue was one of the first such offers to be made to Australian shareholders under the newly introduced Trans-Tasman Mutual Recognition Scheme (2009).

Schramm Holding AG

Acted as the Hong Kong and German legal advisers to Guotai Junan Capital Limited as the sponsor and Samsung Securities (Asia) Limited as the sole global coordinator, bookrunner and lead manager in relation to the HK\$1,850 million IPO of Schramm Holding AG. The listing is the first ever by a German joint stock company on the HKSE and the first listing of a European company on the main board of the HKSE (2009).

Quantum Leaps Corporation and Daiwa Securities SMBC Principal Investments

Represented Daiwa Securities SMBC PI and Quantum Leaps in the formation of a US\$300 million new growth fund aimed at investing in technology oriented companies with high growth potential in Asia (2009).

SOME OF OUR RECENT WORK: MERGERS & ACQUISITIONS

EBRO Foods SA

Acting for EBRO Foods SA in relation to the high profile proposed acquisition of the national stock exchange listed Ricegrowers Limited, trading as Sun Rice, which is Australia's sole exporter of rice. The enterprise value of the transaction is AUD\$600 million.

China Coal Import & Export Company

Advised CCIEC on the acquisition of a 51% interest and management control in a major Queensland coal asset (2010).

Toho Zinc Co Ltd

Advised Toho Zinc on its successful AUD\$360 million takeover of CBH Resources Ltd in a competitive process against Belgian listed Nystar NV (2010).

Invitrogen Corporation

Represented Invitrogen Corporation in its merger with Applied Biosystems Inc, resulting in the creation of NASDAQ-listed Life Technologies Corporation (2008).

China Merchants Bank/Wing Lung Bank

Represented China Merchants Bank in its US\$4.6 billion 100% acquisition of Wing Lung Bank, a Hong Kong Stock Exchange listed company (2009).

Ping An Insurance (Group) Company of China/Shenzhen Development Bank

Represented Ping An Insurance (Group) Company of China in its US\$3.2 billion acquisition of Shenzhen Development Bank (2009).

United Energy Group Limited

Advised United Energy Group Limited on its US\$934 million 100% acquisition of United Petroleum & Natural Gas Investments Limited (2008).

LCW PE

Advised on Lazard Carnegie Wylie managed private equity and club investments during 2010, including the Global Aviation Asset Management (GAAM) aviation leasing business and the Sydney pubs fund acquisitions (2010).

CSG Limited

Advised CSG Limited on its acquisition of Konica Minolta Business Solutions in New Zealand, and the acquisition of Leasing Solutions Limited (the finance provider to KMBS) and associated capital raising underwritten by Macquarie Bank in Australia (2010).

Bright Dairy & Food Co Ltd

DLA Piper advised Bright Dairy & Food Co. Limited in its acquisition of 51% equity in a NZ dairy producer. This is the first outbound investment in China's dairy industry. From this perspective, Bright Dairy is ahead of other major domestic dairy players.

Fujitsu Australia

Advised Fujitsu Australia on its acquisition of KAZ Group Pty Ltd from Telstra Corporation Limited for AUD\$200 million (2009).

Advised Fujitsu Australia on the restructure and acquisition of the entire issued share capital of Supply Chain Technologies Pty Ltd (2009).

Jadig Investments Pty Ltd

Advised Jadig Investments Pty Ltd on the sale of all of the issued share capital in CMG Engineering Group Pty Ltd to listed company Regal Beloit Corporation (2010).

Heggies Pty Ltd

Acted on the sale of Heggies Pty Ltd to SLR Management Ltd, a UK-based portfolio company of a leading UK private equity firm (2010).

AsialInfo Holdings, Inc / Linkage Technologies International Holdings Limited

Represented Nasdaq-listed AsialInfo Holdings, Inc in its acquisition of Linkage Technologies International Holdings Limited in a cash and stock deal valued at US\$733 million (2010).

Hai Tong (HK) Financial Holdings Limited Taifook Securities Group Limited

Represented Hai Tong (HK) Financial Holdings Limited on its HK\$1.8 billion acquisition of a controlling stake in Taifook Securities Group Limited, Hong Kong's largest brokerage organisation from NWS Holdings Limited. This transaction was the first takeover of a Hong Kong listed company by a mainland brokerage organisation (2010).

National Titanium Dioxide Company

Advised National Titanium Dioxide Company on its \$301 million takeover of mineral sands producer, Bemax Resources Limited (2008).

FOR FURTHER INFORMATION

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DLA Piper is a global law firm operating through various separate and distinct legal entities. Further details of these entities and a list of offices across Asia Pacific, Europe, the Middle East and the US can be found at www.dlapiper.com.

In the People's Republic of China, we are restricted for regulatory reasons (as are all international law firms) from practising local law. This means we work with local law firms if a matter needs advice on local law (e.g. the production of local law legal opinions). In Singapore, we are restricted for regulatory reasons (as are most international/foreign registered law firms) from practising local law. This means that if a matter needs advice on any Singapore law issues we will arrange for this advice to be provided and issued by a separate local law firm.

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