

SAMPLE ISO EXERCISE INFORMATION STATEMENT

To: [Employee Name and Address]

From: [Company Name and Address]

Employee Identification Number: _____

Employer Identification Number: _____

[Include name, address and employer identification number of the corporation the stock of which is subject to the option if different from the corporation transferring the shares.]

This statement is furnished in compliance with Section 6039 of the Internal Revenue Code to describe various details of your incentive stock option exercise.

On _____, 2008, you exercised an incentive stock option within the meaning of Section 422(b) of the Internal Revenue Code for _____ shares of [Company Name] common stock ("Shares") at an exercise price of \$_____ per share. The option was granted to you on _____, 200__ under the Company's [Plan Title] Plan. At the time you exercised the option, the fair market value of a Share was \$_____.

Please keep this information for income tax purposes, and if applicable, alternative minimum tax purposes.