



A CLE AND CPE EVENT

# DLA Piper Annual Tax Symposium in New York City

March 5, 2024



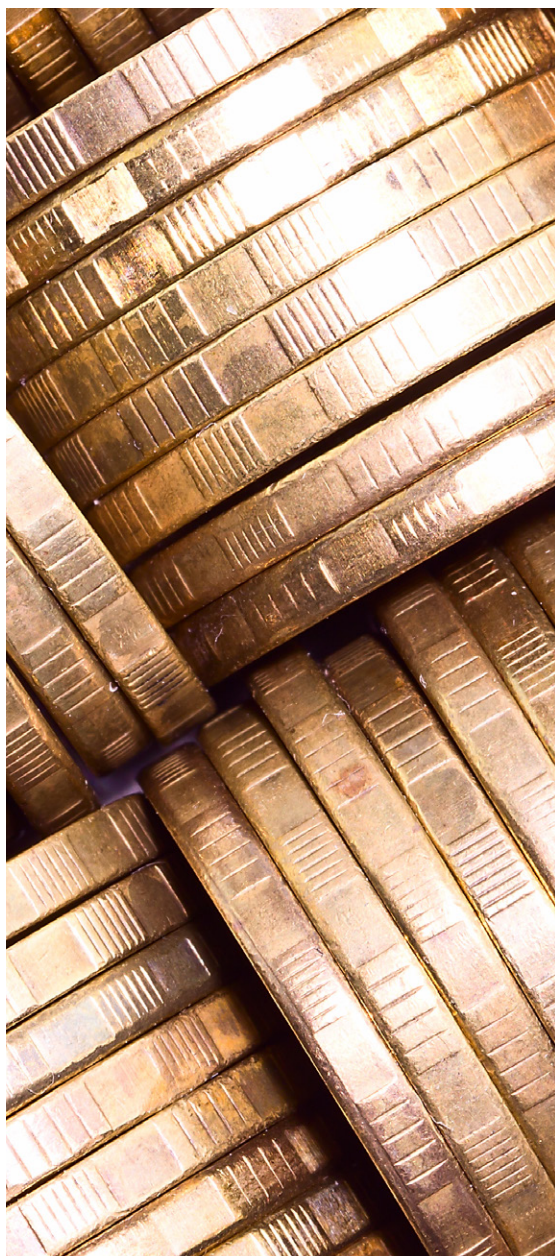


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# Tax Symposium: 2024 developments and planning opportunities

A CLE and CPE event

DLA Piper's annual Tax Symposium focuses on tax planning agendas and the latest tax trends that may inform your strategy. Our thought leaders will present ideas for setting your project plan and navigating the feasibility and implementation phases to help achieve effective tax rate goals.



## Program schedule

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### OPENING REMARKS

### TAX UPDATES AND PLANNING SESSIONS

#### Controversy

- Federal - Joe Myszka, Rob Walton, Diana Erbsen
- State and Local - Dave Pope

Investment Tax Credits - Drew Young, Raul Farias, Phil Rogers, Marc Casale

#### Planning

- Pillar 2 - Pie Geelen, Marica De Rosa
- International - Maruti Narayan, Frank Mugabi
- Transfer Pricing - BJ Dechsakulthorn, Rita Tavares
- State and Local - Naftali Dembitzer, Dave Pope
- Moderator - Kevin England

### CLOSING REMARKS

### NETWORKING AND COCKTAILS

*“DLA Piper’s tax team “understands our business which really helps them target their advice specifically to our needs.”*

-The Legal 500 US

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# DLA Piper's Tax practice at a glance

Operating on a global scale means effectively navigating cross-border tax, legal, and business demands. Our 440+ tax lawyers and economists around the world work closely with companies from emerging ventures to multinationals to address the complex challenges of international commerce and business operations, in contexts ranging from planning and transactions to disputes.

## Tax-optimal, wherever you do business

### TRUSTED GLOBAL TAX ADVISORS

Our experience covers multiple sectors, from funds and asset management to life sciences and technology – where, for example, we review and structure the tax elements of deals and R&D.

### FULL-SERVICE TAX CAPABILITIES, GLOBALLY

Businesses turn to us for our deep technical knowledge, commercial awareness, and cross-border capabilities.

- International tax planning and structuring
- Tax equity and IRA energy credit transactions
- OECD guidelines, Pillar 2, Amount B of Pillar 1, BEAT
- International corporate reorganizations
- Financial transactional tax
- US State and Local taxation
- Tax controversy and disputes, including criminal law, audits, litigation and appeals
- Transfer pricing and valuation services

*“DLA Piper has the breadth of experience and geographical reach to give seamless, one-stop-shop services to its clients in a timely and cost-efficient manner.”*

–Chambers Global



## Meet the team

### US International Tax and Transfer Pricing

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### Non-US Tax

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### Investment Tax Credits

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### Tax Controversy and Disputes

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### State and Local Tax

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### Moderator

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