



Corporate Structuring

For new or established businesses

Have you confirmed that your corporate structure is the right one for your situation? There are many complex considerations at play. Consult with our team of advisors.

Introduction

Every business, regardless of industry, can benefit from a corporate structure review to, among other things, ensure tax efficiency and limit legal liability.

To be most effective, corporate planning must be done in anticipation of future events, rather than as a reaction to current events.

Taxes

- Have you or your family members utilized your lifetime capital gains exemptions?
- Is your business' income being taxed at the lowest possible income rate?
- Is there an opportunity to "income split" with your spouse, children, or other family members who are financially dependent on you?
- Have you considered whether the excess cash is jeopardizing your status as a small business corporation?

Cash distributions

- Does your business generate excess cash? How and to whom do you distribute such cash?
- Have you considered setting up a trust to provide for your children and loved ones?

Succession planning

- Have you considered how, when, and to whom your business' shares will be transferred upon your retirement, including considering an intergenerational transfer to one or more of your children?
- What is your exit strategy?

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